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July 31, 2026

To whom it may concern,

Name of listed company: **NICHIDEN Corporation**
Representative: Toshikazu Fuke, Representative Director and President Executive Officer
(Securities Code: 9902; TSE Prime Market)
Person responsible for inquiries: Atsushi Sangawa, Director and Managing Executive Officer, General Manager of Administration Division
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Notice Concerning Revision of Interim and Full-Year Consolidated Financial Results Forecasts and Dividend Forecasts for the Fiscal Year Ending March 31, 2027

NICHIDEN Corporation (the "Company") hereby announces that it has decided to revise its consolidated financial results forecasts and dividend forecasts for the six months ending September 30, 2026 and the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027) announced on May 8, 2026, in light of recent business performance and other factors, as follows.

1. Consolidated financial results forecasts

(1) Consolidated financial results forecasts for the six months of the fiscal year ending March 31, 2027 (from April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Interim profit attributable to owners of parent	Interim basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	74,500	3,150	3,420	2,370	80.23
Revised forecasts (B)	80,500	4,200	4,500	3,200	109.51
Change (B-A)	6,000	1,050	1,080	830	
Change (%)	8.1	33.3	31.6	35.0	
(Reference) Actual results for the previous fiscal year (Six months ended September 30, 2025)	67,280	2,804	3,250	2,190	74.18

(2) Consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	150,000	7,300	7,800	5,500	186.20
Revised forecasts (B)	160,000	8,400	9,000	6,100	208.76
Change (B-A)	10,000	1,100	1,200	600	
Change (%)	6.7	15.1	15.4	10.9	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	141,033	6,622	7,465	5,114	173.18

(3) Reason for revision

In the first quarter, orders from industries related to electronic devices and semiconductor manufacturing equipment exceeded our initial expectations due to capital investment for advanced semiconductors and data center-related investment backed by the expansion of generative AI. Based on this trend and the expectation that demand from these industries will remain strong in China in the second quarter, the Company revised upward its consolidated financial results forecasts for the six months of the fiscal year ending March 31, 2027.

With regard to the full-year consolidated financial results forecasts, although there are uncertain factors in the second half, such as prolonged procurement lead times, trends in raw materials prices, and geopolitical risks, we expect demand from the industries related to electronic devices and semiconductor manufacturing equipment to continue to remain firm. As a result, the Company has revised upward its full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027, expecting them to exceed the previously announced forecasts.

2. Dividend forecasts

	Annual dividends per share		
	Second quarter-end	Fiscal year-end	Total
Previous forecasts	¥50.00	¥50.00	¥100.00
Revised forecasts	¥60.00	¥60.00	¥120.00
Actual results for the current fiscal year	—	—	—
Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	¥35.00	¥35.00	¥70.00

(Reasons for revision)

The Company's basic dividend policy is to strive for stable and continuous return of profits based on "Consolidated payout ratio of 50% or more (However, one-time gains and losses are excluded.)" as a guideline.

Based on this revision of the consolidated financial results forecasts for the six months ending September 30, 2026 and the fiscal year ending March 31, 2027, the Company has reviewed the dividend forecasts based on this policy and has decided to revise the interim and year-end dividend forecasts.

(Note) The above forecasts are based on information available as of the date of this press release. Actual results, etc., may differ from the forecasts due to various factors.